

**HIMACHAL PRADESH STATE ELECTRICITY BOARD LIMITED****(A State Govt. Undertaking)**

Registered Office: Vidyut, Bhawan, HPSEBL, Shimla-171004 (HP).
Number(CIN): U40109HP2009SGCO3125
GST No. 02 AACCH4894E HZB
Telephone No: 0177- 2809410-430
Website address: www.hpsebl.com
Email: loanhpseb@gmail.com, cshpsebl@gmail.com

No. HPSEBL/F&A/LS-Compliance /2020-275-276

Dated:-30.05.2021

To

Manager Listing Compliance,
M/s BSE Ltd., P.J. Towers, Dalal Street,
Mumbai- 400001, India Tel. No- 227728307

Sub:- Assets Cover details under Regulation 54 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015


Sir,

We wish to inform you that the NCDs issued by HPSEBL are unsecured in nature and guaranteed by the Govt. of Himachal Pradesh. The Company has maintained sufficient asset cover to discharge the principal amount of the NCDs avail times.

However regulation 54(2) of SEBI LODR, 2015 is not applicable to Company.


Submitted for your information and further dissemination please.

Yours Faithfully,


Arvind Sharma
Company Secretary
Cum - Compliance Officer,
HPSEB Ltd., Shimla-4.

Copy to :-

1. M/s Axis Trustee Services Limited, 2nd Floor, E-Wing, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai-400025 for information and necessary action.


Company Secretary
Cum - Compliance Officer,
HPSEB Ltd., Shimla-4.