

HIMACHAL PRADESH STATE ELECTRICITY BOARD LIMITED



Registered office  
Number (CIN)  
GST No.  
Telephone Number  
Website address  
Email

(A State Govt. undertaking)

Vidyut Bhawan, HPSEBL, Shimla-171004(H.P)  
U40109HP2009SGC031255  
HPSEBL 02 AACCH4894EHZB  
0177-2803600, 2801675 (Office), 2658984(Fax)  
[www.hpseb.com](http://www.hpseb.com)  
[cmd@hpseb.in](mailto:cmd@hpseb.in) & [directorfa@hpseb.in](mailto:directorfa@hpseb.in)

NO. HPSEBL (SECTT)/BOD/CS /2024- 16377-78

Dated:-3<sup>rd</sup> July, 2024

To

Manager Listing Compliances,  
The Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001, India

Sub: **Assets Cover details under Regulation 54 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015**

Sir/ Madam,

We wish to inform you that the NCDs issued by HPSEBL are unsecured in nature and guaranteed by the Govt. of Himachal Pradesh. The Company has maintained sufficient asset cover to discharge the principal amount of the NCDs all times.

However, Regulation 54(2) of SEBI LODR, 2015 is not applicable to Company.

Kindly take the above information on record and oblige.

Thanking You,

Yours' faithfully,

Arvind Sharma  
Company Secretary,  
HPSEBL, Shimla-04

CC:-

1. The Compliance Officer, Axis Trustee Services Ltd, The Ruby, 2nd Floor (SW), 29, Senapati Bapat Marg, Dadar West, Mumbai – 400 028 for information, please.