

HIMACHAL PRADESH STATE ELECTRICITY BOARD LIMITED

(A State Govt. undertaking)



Registered office:
(CIN):
GST No.
Telephone No.
Website address:
Email:



Vidyut Bhawan, HPSEBL, Shimla-171004(H.P)
U40109HP2009SGC31255
2 AACCH4894EHZB
0177-2803600, 2801675 (Office), 2658984(Fax)
www.hpseb.com
cmd@hpseb.in & directorfa@hpseb.in



No. HPSEBL/F&A/LS-Compliance/2024-25-26-28

Dated:- 05th April 2024

To

Manager Listing Compliance,
M/s BSE Ltd.
P.J. Towers, Dalal Street,
Mumbai- 400001, India Tel. No- 227728307

Sub: - Submission of Half Yearly Statement of Debt Securities for period ended on 31st March 2024

Sir,

With reference to the subject cited matter, the detail of ISINs of Debt Securities in pursuance to SEBI Circular No. CIR/IMD/DF/-1/67/2017 is enclosed herewith as "Annexure-A" for your information and necessary action please.

Thanking you,

Yours' faithfully,

DA /As above

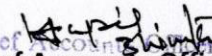
Arvind Sharma
Company Secretary
Cum Compliance Officer
HPSEB Ltd. Shimla-4

Copy to:-

1. M/S Axis Trustee Services Limited, 2nd Floor, E-Wing, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhakar Marg, Worli, Mumbai – 400025 for information and necessary action.
2. M/s BEETAL Financial & Computer Services Pvt. Ltd., BEETAL HOUSE, 3rd Floor, 99, Madangir, Behind LSC, New Delhi – 110062.

ISIN's detail for Debt Securities (SEBI Circular No. CIR/IMD/DF-1/67/2017) of HPSEB Ltd. As of 31.03.2024

Sr. No.	Name of the issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put option details)	Embedded option if any (Call option details)	Amount issued (in Rs.)	Amount Outstanding (In Rs.)	Name of the Denbeture Trustee	Company's Remarks if any
1	HPSBL Ltd	INE220H09113	04.12.2014	03.12.2022	9.13%	3rd June & 3rd December every year	Put/Call	At the end of 7th year		2,341,000,000	877,600,000	M/s Axis Trustee Service Pvt. Ltd.	The bonds will be redeemed at par at maturity in the ratio of : 30:30:40 at the end of 8th, 9th & 10th year.
2	HPSBL Ltd	INE220H08016	28.03.2016	29.03.2024	10.39%	29th March & 29th September every year	Put/Call	At the end of 7th year		3,000,000,000	2,028,600,000		


Chief Accounts Officer,
 F&A Wing, Vidyan Bhawan,
F&A Wing, HPSEB Ltd,
 Shimla-171004