

Financial position (Consolidated)Un-Audited alongwith Ratios for the FY 2021-22 (Rs.in Crore)

Sr. No.	Particulars	01.04.2021 to 31.03.2022
A	Revenue from operations	
(a)	Net Sales/Income from operations	7114.31
(b)	Other Operating Income	-
1	Total Revenue Income	7114.31
B	Expenditure	
(a)	Increase/decrease in stock in trade and WIP	-
(b)	Consumption of raw materials	-
(c)	Purchase of traded goods (Purchase of Power)	4603.88
(d)	Employee cost	1942.25
(e)	Depreciation	478.76
(f)	other Expenditure	253.24
2	Total Expenditure	7278.13
	Any time exceeding 10% of total expenditure to be shown separately)	
3	Profit(+)/Loss(-) from operation before other Income,Interest and Exceptional Items(1-2)	-163.82
4	Other Income	542.96
5	Profit before interest and exceptional items(3+4)	379.14
6	Interest	482.83
7	Exceptional items	
8	Profit(+)/Loss(-) from ordinary activities before tax(5)-(6+7)	-103.69
9	Tax expenses	0.00
10	Net Profit(+)/Loss(-) from ordinary activities after tax(8-9)	-103.69
11	Extraordinary items(net of tax expense Rs. _____)	-0.04
12	Net Profit(+)/Loss(-) for the period(10-11)	-103.65
13	Paid up equity Share Capital (Face value of Rs.100 each)	8322274
14	Paid up Debt Capital	832.23
15	Outstanding Redeemable preference share (Quantity and Value)	0
16	Reserves excluding Revaluation Reserve as per Balance Sheet of previous Accounting year	-1798.13
17	Debenture Redemption Reserve	-
18	Earning Per Share	-0.12
	Information in pursuance to Regulation 52(4) of LODR	
19	Debt Equity Ratio	(7.24:1)
20	Debt Service Coverage Ratio	0.51:1
21	Interest Service Coverage Ratio	0.79:1
22	Net worth	-965.91
23	Current Ratio	0.56:1
24	Long term debt to Working Capital	(4.59:1)
25	Bad debts to Accounts receivable ratio	0.04:1
26	Current liability ratio	0.25:1
27	Total debts to total assets	0.57:1
28	Debtors Turnover	19.10:1
29	Inventory Turnover (O)	52.31:1
30	Operating Margin (%)	0.05
31	Net Profit Margin (%)	-0.02
32	Sector specific equivalent ratios, as applicable.	-

1. Details of NCDs issued by Company;

SN	Particulars	HPSEBL 8.75%(Scrip Code: 972847)	HPSEBL 9.13%(Scrip Code: 951381)	HPSEBL 10.39%(Scrip Code: 953687)
1	NCD aggregating Amount(Rs in Cr)	265.9	234.1	300
2	Outstanding Amount(Rs in Cr)	183.47	219.4	300
3	Credit rating	BWR A (CE)^Stable(Reaffirmation)		
4	Asset Cover	NA as the bonds are guaranteed by the Government of Himachal Pradesh. However, Company has maintained sufficient asset cover to discharge the principal amount of the NCD at all times.		

2. Regulation 53(e): Name of the Debenture Trustee and Contact Details:

Preeti Binwani

Assistant Manager

Axis Trustee Services Limited | The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg | Dadar west, Mumbai – 400 028,
Tel: (Direct) +91 022-6230 0426 ; (Mobile): 9975499469

Other Details:

Contact details of Rating Agency;

Anshul Nagar | Sr. Rating Analyst

Brickwork Ratings | New Delhi

Land Line: +91 11 23412232, 23413896. Ext: 116

Phone: +91 8527683119.

www.brickworkratings.com

Name of RTA;

BEETAL Financial & Computer Services Pvt Ltd., BEETAL HOUSE, 3rd Floor, 99, Madangir, Behind LSC, New Delhi - 110062, Ph. 011-29961281-283 , 26051061, 26051064 Fax 011-29961284

3. Regulation 54: Asset Cover:

54(1): Company has maintained sufficient asset cover to discharge the principal amount of the NCD at all times.

54(2) & (3): No specific security has been created for the NCDs issued by the Company as these NCDs are secured by the guarantee given by the Government of Himachal Pradesh.

Particulars	Rs in Cr
Value of Assets as of 31.12.2021(A)	6265.44
Loan Outstanding excluding NCDs(B)	2353.15
Balance(C=A-B)	3912.29
Value of O/s NCDs(D)	702.87
Asset Cover available for Principal of NCDs (E=C/D)	5.57

4. Credit Rating of the Company is as under;

Facility	Rating (Previous)	Rating Current
Fund Based	BWR BBB+ (Stable)	BWR BBB+ (Stable)
Fund Based(Govt. guarantee)	BWR A (CE)^ Stable	BWR A (CE)^ Stable(Reaffirmation)
Non Convertible Debenture(Govt. guaranteed)	BWR A (CE)^ Stable	BWR A (CE)^ Stable(Reaffirmation)

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Chief Accounts Officer
F & A Wing HPSEB LM
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