



HIMACHAL PRADESH STATE ELECTRICITYBOARD LIMITED

(A State Govt. undertaking)

Registered office Vidyut Bhawan, HPSEBL, Shimla-171004(H.P)
C I N U40109HP2009SGC031255
GST No. HPSEBL02AACCH4894EHZB
Telephone Number 0177-2803600,2801675(Office), 2813563(Fax)
Website address www.hpseb.com
Email cmd@hpseb.in, cshpsel@gmail.com

NO.HPSEBL (SECTT)/BOD/CS /2023-17358-59

Dated:30.05.2023

To

Manager (Listing Compliance)
The Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001, India

Subject: **Assets Cover Details in terms of Regulations 54 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

Sir/ Madam,

We wish to inform you that the NCDs issued by HPSEBL are unsecured in nature and guaranteed by the Govt. of Himachal Pradesh. The Company has maintained sufficient asset cover to discharge the principal amount of the NCDs avail times.

However, it is also informed that the Regulation 54(2) of SEBI LODR, 2015 is not applicable to Company.

Submitted for your information and further dissemination, please.

Thanking you,

Yours faithfully,

Arvind Sharma
Company Secretary,
HPSEBL, Shimla-04

Copy to:-

1. The Compliance Officer, Axis Trustee Services Ltd, The Ruby, 2nd Floor (SW), 29, Senapati Bapat Marg, Dadar West, Mumbai – 400 028 for information, please.