


Financial position (Standalone)Un-Audited alongwith Ratios for the FY 2022-23 1st Qtr. (Rs.in Crore)

Sr. No.	Particulars	01.04.2022 to 30.06.2022
A	Revenue from operations	
(a)	Net Sales/Income from operations	1852.55
(b)	Other Operating Income	-
1	Total Revenue Income	1852.55
B	Expenditure	
(a)	Increase/decrease in stock in trade and WIP	-
(b)	Consumption of raw materials	-
(c)	Purchase of traded goods (Purchase of Power)	1092.35
(d)	Employee cost	512.44
(e)	Depreciation	121.81
(f)	other Expenditure	32.53
2	Total Expenditure	1759.13
	Any time exceeding 10% of total expenditure to be shown separately)	
3	Profit(+)/Loss(-) from operation before other Income,Interest and Exceptional Items(1-2)	93.42
4	Other Income	41.71
5	Profit before interest and exceptional items(3+4)	135.13
6	Interest	99.36
7	Exceptional items	
8	Profit(+)/Loss(-) from ordinary activities before tax(5)-(6+7)	35.77
9	Tax expenses	0.00
10	Net Profit(+)/Loss(-) from ordinary activities after tax(8-9)	35.77
11	Extraordinary items(net of tax expense Rs. _____)	0
12	Net Profit(+)/Loss(-) for the period(10-11)	35.77
13	Paid up equity Share Capital (Face value of Rs.100 each)	8572274
14	Paid up Debt Capital	857.23
15	Outstanding Reedmable preferance share (Quantity and Value)	0
16	Reserves excluding Revaluation Reserve as per Balance Sheet of previous Accounting year	-1761.74
17	Debenture Redemption Reserve	-
18	Earning Per Share	4.17
	Information in pursuance to Regulation 52(4) of LODR	
19	Debt Equity Ratio	(6.36:1)
20	Debt Service Coverage Ratio	0.53:1
21	Interest Service Coverage Ratio	1.95:1
22	Net worth	-965.28
23	Current Ratio	0.68:1
24	Long term debt to Working Capital	(4.92:1)
25	Bad debts to Accounts recievable ratio	0.02:1
26	Current liability ratio	0.29:1
27	Total debts to total assets	0.51:1
28	Debtors Turnover	3.27:1
29	Inventory Turnover (O)	15.82:1
30	Operating Margin (%)	0.07
31	Net Profit Margin (%)	0.02
32	Sector specific equivalent ratios, as applicable.	-


 Chief Accounts Officer
 M.P. State Electricity Board Ltd.
 Finance & Accounts Wing
 Vidyal Bhawan, Shimla-4

1. Details of NCDs issued by Company;

SN	Particulars	HPSEBL 8.75%(Scrip Code: 972847)	HPSEBL 9.13%(Scrip Code: 951381)	HPSEBL 10.39%(Scrip Code: 953687)
1	NCD aggregating Amount(Rs in Cr)	265.90	234.10	300.00
2	Outstanding Amount(Rs in Cr)	104.84	219.40	300.00
3	Credit rating	BWR A (CE)^Stable(Reaffirmation)		
4	Asset Cover	NA as the bonds are guaranteed by the Government of		

2. Regulation 53(e): Name of the Debenture Trustee and Contact Details:

Preeti Binwani
Assistant Manager

Axis Trustee Services Limited | The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg | Dadar west, Mumbai - 400 028
Tel: (I Tel: (Direct) +91 022-6230 0426 ; (Mobile): 9975499469

Other Details;

Contact details of Rating Agency;
Anshul Nagar | Sr. Rating Analyst
Brickwork Ratings | New Delhi
Land Line: +91 11 23412232, 23413896. Ext: 116
Phone: +91 8527683119.
www.brickworkratings.com

Name of RTA;

BEETAL Financial & Computer Services Pvt Ltd.
BEETAL HOUSE, 3rd Floor,
99, Madangir, Behind LSC, New Delhi - 110062
Ph. 011-29961281-283 , 26051061, 26051064 Fax 011-29961284

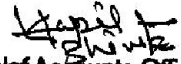
3. Regulation 54: Asset Cover:

54(1): Company has maintained sufficient asset cover to discharge the principal amount of the NCD at all times.
54(2) & (3): No specific security has been created for the NCDs issued by the Company as these NCDs are secured by the guarantee given by

Particulars	Rs in Cr	
Value of Assets as of 30-06-2022	6,161.52	6,265.44
Loan Outstanding excluding NCDs(B)	2,089.69	2,353.15
Balance(C=A-B)	4,071.83	3,912.29
Value of O/s NCDs(D)	624.24	702.87
Asset Cover available for Principal of NCDs (E=C/D)	6.52	5.57

4. Credit Rating of the Company is as under;

Facility	Rating (Previous)	Rating Current
Fund Base	BWR BBB+ (Stable)	BWR BBB+ (Stable) Reaffirmation
Fund Base	BWR A (CE)^ Stable	BWR A (CE)^ Stable(Reaffirmation)
Non Conv ertib	BWR A (CE)^ Stable	BWR A (CE)^ Stable(Reaffirmation)


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